UNITED STATES DEPARTMENT OF JUSTICE WASHINGTON, D. C.

APR 27 Section SUPPLEMENTAL REGISTRATION STATEMENT

Registration OF JUSTICE Pursuant to Section 2 of ***

Registration OF JUSTICE Pursuant to Section 2 of *** DELATION TO MELICE

REGISTRATION No.

For Six Months Period Ending ...April...1...1962

1. (a) Name of Registrant.

CORPORACION DE FOMENTO DE LA PRODUCCION DE CHILE

(b) All other names used by Registrant during the period.

None

(c) Address of principal office.

80 Pine Street, New York 5, N.Y.

(d) Name of person or persons in charge of principal office.

Jose Zabala; Marcelo Sepulveda; William J. Siemon

- 3. If Registrant is a nonbusiness membership organization, state—
 - (a) Approximate number of members in the United StatesInapplicable
- 4. (a) All persons who became partners, officers, directors, and similar officials of Registrant during the period.

Name and address of official

Date connection began

Position, office, or nature of duties

None

(b) All persons who ceased to be partners, officers, directors, or similar officials of Registrant during the period.

Name and address of official

Date connection ended

Reason for ending connection

None

5. (a) All branches and local units of Registrant and all other component or affiliated groups or organizations which began to operate during the period.

Name and address of branch, unit, group, or organisation

Nature of connection with Registrant

Name and address of person in charge

None

(b) All branches and local units of Registrant and all other component or affiliated groups or organizations which ceased to operate during the period.

Name of branch, unit, group, or organization

Reason operations ceased

None

6. All persons who at any time during the period were foreign principals of Registrant.

Name and principal address

Is person still a foreign principal of Registrant?

If not, give date connection ended

Head Office, Ramon Nieto 920 Santiago, Chile

Yes

7. Describe fully all activities of Registrant during the period for or in the interests of each foreign principal named under item 6.

See attached memorandum

8. Describe briefly all other businesses, occupations, and public activities in which Registrant engaged during the period.

None

- 9. Furnish the following information as to all employees and other individuals except those named under item 4, who during the period rendered any services or assistance to Registrant, with or without compensation, for or in the interests of any foreign principal named under item 6:
 - (a) All such employees and other individuals for whom Short Form Registration Statements (Formerly Exhibits A) have previously been filed.

Name and address of employee or other individual

Nature of any changes during period in activities for Registrant or its foreign principals

Has connection with Registrant ended?

Jose Zabala, Chilean citizen, Head of Office (Attorney-in-Fact) 134 Pelhamdale Ave.
Pelham, New York

Marcelo Sepulveda, Chilean citizen, Assistant to Head of Office 7 Parkway
Larchmont, New York

Neal M. Welch, U.S.A. citizen, Attorney at Law (Exempt under Section 3.d - 6 Whitney Road no change in services)

Short Hills, New Jersey

(b) All such employees and other individuals for whom Short Form Registration Statements (Formerly Exhibits A) have not been previously filed.

Name and address of employee or other individual

Nature of services or essistance rendered

Has connection with Registrant ended?

None

- 10. Furnish the following information as to Registrant's receipts and expenditures during the period covered by this statement. The information may, if Registrant desires, be furnished for Registrant's latest semiannual fiscal period, provided the period covered is indicated and future statements are furnished on the same basis:
 - (a) All amounts received during the period directly or indirectly from each foreign principal named under item 6, itemized as follows:

Date funds received Name of foreign principal from whom funds received

Purposes for which received

Amount received

Funds are received from time to time to cover servicing of notes issued under credits granted; payments for purchases not financed under such credits; New York Office expenses, including salaries, rent, telephone, stationery, etc.

(b) All amounts received during the period from other sources to be used directly or indirectly for or in the interests of any foreign principal named under item 6, itemized as follows: 1

Date funds received Name of person from whom received

Purposes for which received '

Amount received '

None

(c) All expenditures made during the period directly or indirectly for or in the interests of each foreign principal named under item 6, itemized as follows: *

Date payment was made Name of person to whom payment was made '

Purposes for which payment was made

Amount of payment

No funds transferred to any foreign principal. All expenditures made in the United States are solely of a commercial and financial nature in connection with purchases of machinery, equipment and materials, payment for engineering services, salaries of office personnel, etc.

^{&#}x27;Include all amounts so received, whether received as compensation, loans, contributions, subscriptions, fees, dues, subsidies, or otherwise.

Receipts from or payments to a person amounting to less than \$200 for the period may be combined with other like amounts, provided the source or disposition of the funds, as the case may be, is clearly indicated.

Where funds were received or paid, as the case may be, for various purposes, such purposes shall be listed in reasonable detail.

Show separately the amount received or paid, as the case may be, for each purpose listed under the preceding column.

Include all transfers of funds to any foreign principal.

11. (a) Speeches, lectures, talks, and radio broadcasts arranged or sponsored by Registrant or delivered by officials or employees of Registrant, during the period.

Name of person by whom delivered

Number of speeches, lectures, and talks delivered

Number of radio broadcasts delivered

None arranged or sponsored by registrant

(b)	Publications prepared or distribution of which Registrant type of publication by an "X.")						
(1)	Press releases	(8) Circulars		(15) Lantern slides	* 4 * * **********		
(2)	News bulletins	(9) Form letter	.	(16) Still pictures .	P 4 + P' \$*******		
(3)	Newspapers	(10) Reprints.		(17) Posters	P # E E Ginostau		
(4)	Articles	(11) Copies of	speeches, lec-	(18) Photographs .	t to t averages		
(5)	Books	•	• • • • • • • • • • • • • • • • • • • •	(19) Charts) & W # #########		
(6)	Magazines	(12) Radio progr	ams	(20) Maps	· • • • • • • • • • • • • • • • • • • •		
(7)	Pauphleta	(13) Radio scrip	ls	(21) Other publication			
		(14) Moving pict	ures				
	Upon occasion, at reques granted and purposes for				ding credits		
(c)	Preparation and distribution of publications referred to in answer to (b) above.						
		ritten, edited, pared	By whom printed, produ or published		By whom distributed		

Inapplicable

- (d) Compliance with the filing, labeling, and reporting provisions of Section 4 of the Foreign Agents Registration Act of 1938, as amended, and Rules 400-403 thereunder.
 - (1) Were copies or summaries of all communications and publications referred to in answer to (a) and (b) above filed with the Department of Justice and the Librarian of Congress? If not, explain why copies or summaries of any such communications and publications were not filed.
 - (2) Were all such communications and publications labeled in accordance with Section 4 and Rules 400-403? If not, explain why any such communications and publications were not so labeled.
 - (3) Were reports of the delivery, distribution, or other dissemination of all such communications and publications made to the Department of Justice in accordance with Section 4 and Rules 400-1408? If not, explain why any such reports were omitted.

12. (a)	Any changes during the period, not fully described above, in Registrant's affiliations, associations, or
		other connections with foreign governments, foreign political parties, or officials or agencies thereof.

Name of government, party, or official, or agency thereof

Nature of changes during period in Registrant's connections therewith

N o n e

(b) Any changes during the period in Registrant's pecuniary interest in or control over partnerships, corporations, associations, or other organizations or combinations of individuals.

Name of organization or combination

Nature of changes during period in Registrant's ownership or other pecuniary interest Nature of changes during period in any direction or control exercised by Registrant

N o n e

13. (a) Any changes during the period in the ownership of or supervision, direction or control over Registrant by any organization, group, or individual.

Name of organization, group, or individual

Nature of changes during period in ownership, supervision, direction, or control

None

(b) Any subsidy or other financial assistance received by Registrant during the period directly or indirectly from-

Any individual who is a citizen of, or resides in, a foreign country.

Any organization created in, or under the laws of, any foreign country or having its principal place of business in a foreign country.

Any foreign government or foreign political party, or any official or agency thereof.

Name of person from whom subsidy or financial assistance received

Nature and amount of subsidy or financial assistance

None

14. File the following exhibits with this statement:

Short Form Registration Statement - File a Short Form Registration Statement, on the printed form provided therefor, for each of the following persons for whom a Short Form Registration Statement (formerly Exhibit A) has not previously been filed:

- (a) All partners, officers, directors, and similar officials of Registrant.
- (b) All employees or other individuals who during the period rendered any services or assistance to Registrant, with or without compensation, for or in the interests of any foreign principal named under item 6.

Exhibit B.—File a copy of any changes during the period in the agreement, arrangement, or authorization (or if not in writing a written description thereof) pursuant to which Registrant is acting for, or receiving funds from, each foreign principal named under item 6.

Exhibit C.—File an Exhibit C, on the printed form provided therefor, for each foreign principal named under item 6 for whom an Exhibit C has not previously been filed.

Exhibit D.—If Registrant is a nonbusiness organization, file a copy of any changes during the period in its charter, constitution, bylaws, or other instruments of organization.

Exhibit E.—File a copy of the agreement or arrangement (or if not in writing, a written description thereof) between the Registrant and each business firm or other organization named under item 11 (c), and copies of all changes during the period in similar contracts previously filed.



The undersigned swear(s) or affirm(s) that he has (they have) read the information set forth in this statement and the attached exhibits and that he is (they are) familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of his (their) knowledge and belief, except that the undersigned make(s) no representation as to the truth or accuracy of the information contained in Exhibit A insofar as such information is not within his (their) personal knowledge.

(Type or print name under each signature) Marcelo Sepulveda (Both copies of this statement shall be signed and sworn to before a notary public or other person authorized to administer (Signature) oaths, by a majority of those partners, officers, directors, or persons performing similar functions who are in the United States. If no such person is in the United States, the statement shall be signed and sworn to by the duly authorized representative of the Registrant.) (Signature) (Signature) Subscribed and sworn to before me at 80 Pine St. Time UOSEPH G. PACELLI
Notary Public, State of New York
No. 30-2992600
Qualified in Nassau County
Cert. filed with N. Y. Co.
Commission Expires March 30, 19 4 319.63

401

APR 27 1962

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Regination Section
TO E JUSTICE

PERSONNEL EMPLOYED, RELEASED AND RETURNED TO CHILE DURING SIX-MONTH PERIOD ENDING APRIL 1, 1962

TRANSFERRED FROM CHILE

RETURNED TO CHILE

Fresia Gonzalez

EMPLOYED IN UNITED STATES

Michael Anthony Aromanda, Jr.
Marcelo Jose Labarca
Lillian Lederberger
Rosemary Riggi
Josephine Madaline Scragg
Leila Walbaum

TERMINATED IN UNITED STATES

Kathleen Keane Michael Loriga Blanca Ligia Osorio Carolyn Schrader Anita Vina William Wall (deceased) 62 Roxbury St., Staten Is. 3, N.Y.
500 West 110th St., New York City
c/o Jablow, 520 E. 21st St., Bklyn., N.Y.
901 Tompkins Ave., Staten Is., N.Y.
40 Tompkins St., Staten Is., N.Y.
2127 California St., Washington D.C.

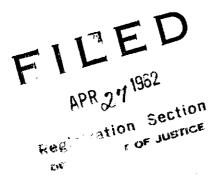


Fomento is an instrumentality of the Chilean Government having been formed by Act of the Chilean Legislature in 1939. That law created two organizations; one dealing with the reconstruction of the zone devastated by the severe earthquake of 1938 and known as Corporacion de Reconstruccion y Auxilio, and the other, the Corporacion de Fomento de la Produccion.

Fomento's purpose, as its name indicates, is for the stimulation and development of production in Chile. Broadly speaking, its functions might be likened to those of various instrumentalities and boards of the Government of the United States; i.e., National Research Planning Board, the Reconstruction Finance Corporation, Tennessee Valley Authority, and Federal Housing Administration.

The New York Office of Fomento was opened in December, 1940 at 120 Broadway. From January 1947 to June 1960 it was located at 37 Wall Street, its present address being 80 Pine Street, New York City. Its functions include the following:

- a) The placing and confirming of orders with manufacturers and suppliers in the United States for the acquisition of machinery, equipment and other products for specific development projects in Chile.
- b) Application for and procurement of all necessary priorities and export licenses.
- c) Supervision of shipments.
- d) Payments for purchases and the ultimate financing thereof with the Export-Import Bank for Reconstruction and Development; and various American suppliers.
- e) The servicing of installment notes as mentioned in the foregoing paragraph (d).
- f) The technical and engineering study of all projects coming within the purpose and overall program of Fomento for the industrial development of Chile.
- g) The arranging of missions of American experts to go to Chile for study and advice regarding the development of new industries.
- h) The arranging of scholarships and periodic allowance payments to those Chileans studying in the United States.



PRYSTRATION

CORPORACION DE FOMENTO DE LA PRODUCCION TRIAL BALANCE NEW YORK OFFICE AS OF MARCH 31, 1962

tration Section WENT OF JUSTICE STEEL - BEF CASH

IEBIT CREULT J. H. Schroder Banking Acct. #1 \$8,180.95 5,251.30 5,000.00 let Nat'l City Bk. N.Y. Reg. Acct. 1st Nat'l City Bk. Salary Acct. 3,893.30 Irving Trust Co. Reg. Acct. Mfr. Hanover Trust Co.-Reg. Acct. 9,086,00 Grace Nat'l Bk. Reg. Acct. 12,201.99 Chase Manhattan Bk.-Reg. Acct. 74,792.02 2,775.31 Chase Manhattan Bk.-Special Acct. Bank of America N.Y-Reg. Acct. 4,206.51 11,908.65 Bank of America-San Francisco Bankers Trust Co. - Reg. Acct. 17,253.08 \$154,552.11 PENDING ACCOUNT Reinb. Pending Acct. 244 CH I.B. 229,049.47 Endesa Imprest Fund/153 CH 84، 269 و بابا\$ Prepayment Acct. 164,086,00 393,135.47 DEFERRED CHARGE New York Office Expense Acct. 12,937.32 NOTES & LOANS RECEIVABLE Notes Recei able 100,000.00 Covensa Acceptance for Collection 700,000,00 800,000,00 OTHER ADVANCES & RECEIVABLES 737,896.87 Suspense Account Service of Notes Agr. Mach./1644 494,142.03 45.25 64,787.87 8,952.00 15,721.59

PAYMENT MADE FOR ACCOUNT Corro Seccion Bienestar Linea Aerea Nacional/1023 Corfo Dept. de Finanzas Carburo/1251 Dept. Agricultura/1512-B 10.43 Iansa Fertilizers/1515 550,000,00 Iansa Fertilizers/1515 Int. Acct. 22,698.83 61,556.32 Iansa/1515 1,007.41 Copec/1573 Salfa/1577 947.51 Copec/1587 325.86 Salfa/1591 41.25 Municipalidad Santiago/1400 107.36 Transa Chile Ltd/1618 182,037.74 28.85 Base Pesquera Iquipue/1637 21:9,531.50 Covensa/1638 Fishing Boat/1651 533.52 Seam/1490 31,010.38 119,569.33 Telecomunicaciones/1647 Obras Publicas/1641 73.55 52,312.73 Corfo/1643 E.C.A/1642 48.18 Obras Publicas/1641-A 6h.70 28 359.09 2,621,849.**3**0 Comite de Fundos/1649 5,742,841.60 Enap Refinery Crude/1511 4,381,569.99 1,361,271.61 Payment for Acct. Enap Less:

LIABILITES

Prepayment Financed Acct. 163,661.00 Santiago Contra Acct. 1,980,168,17 450,000.00 Mfr. Hanover Trust Co. Acceptance Acct. Grace National Bk. Acceptance Acct. 250,000.00 Chase Manhattan Bk. Acceptance Acct. 250,000<u>.00</u> 1st Nat'l City Bk. Acceptance Acct. 500,000.00 3,593,829.17

ACCOUNTS PAYABLE Suspense Bredit Suspense Credit/1636 Service of Notes Agric. Mach.

456,628.39 50.74 254,754.72

£ 10

Payments Made for Account Corfo (San Antonio Port)

3.950.34

CORPORACION DE F.MENTO DE LA ODUCCION

TRIAL BALANCE

NEW YORK OFFICE AS OF MARCH 31, 1962 PAGE -2-

				
ASSETS				an norm
CASH (Cont.)	-	DEBIT		CREDIT
Payments Made for Account (Cont'd) Fondos del Corbe			500,000.00	
LAN-CORFO Agreement #1			20,079.04	
LAN-CCRFO Agreement #2			26,277.23	
Salfa/1152			47,831.99	
Copec/1303			66,227.60	
Hood/1365			1,499.71	
Seam/11:90-A			52,491,40	
Seam/11490-B			14.29	
Seam/1490-C			2,585.57	
Seam/ll:90-D			2,029,60	
Seam/1490-N			1,077.26 817.67	
Dept. de Industrias/1503 Dept. Agricultura/1512			31.64	
Imagri/1527			2,268.34	
DOP/1531			35,866.95	
Radio Active Material/1564			369.52	
Chilean Electricidad/1570			485,674.33	
Saavedra Renard/1576			1,097.50	
CMPC/1582			1,650,30 1,161.37	
Copec/1587=N			1,481.55	
Saavedra Benard/1593 Celulosa/1621			67.40	
Salfa/1666			13، بالبا	
Copec/1606			370.80	
Saavedra Benard/1608			29.47	
Instituto Inv. Geologicas/1628			201.77	
Emilio Zaror-BID/1648 Credit #4			86,631,96	
Dept. Tarapaca Corfo/1626			5.94	
Corfo BID/1648 Cr.#4			9,066.38	
Dept. de Antofagasta/1627			5,800.00 666. 52	
Mivarera de Azapa 3.A./1630			245,872.70	
Esavi/1638 Fire Dept. of Chile/1650			200,000,00	
Wail & Telegraphic Dept/1636			711.36	
Carabineros de Chile/1636			2,013.21	
Asmer/1640			34,823.98	
FUNDS DEPOSITED			45.34	
Gildemeister/1166			234 . 94	
Somasur/1195 Pedro Aguirre Cerda/1450			485.00	
RegadioMecanico/1370			23,234.04	7
dighways/1550			21,4.31	•
Marine Insurance Prem/1544			59,904.27	2,636,741.07
Notes Issued for a/c Enap				3,311,391.13
Payment Financed by Suppliers a/c	Enap	3,311,391.13		1 2 R26 2R
Notes Issued for Acct. Endesa	13. 3	1 2 R 26 2R		13,836.38
Payments Financed by Suppliers a/c	Lndesa	1 3, 836.38 26,609.40		
Acceptance made Behlaf Enap		20,007640		26,609,40
Acceptance Payable Notes Issued for Acct. Tansa/1515		3,1,52,700.70		• • • • • • • • • • • • • • • • • • • •
Iansa Notes Financed				3,452,700.70
Payments Made for Account Endesa	at a 00 = 1 = 1			
71553	242,880.65			
/1585 Series "E"	624,847.36 2,879.95			
1510/1585 Escher Wyss	19,124.32			
1689/1585 Ets Neyrpic 1948/1585 ACE Charlarei	8,350.00			
1696/1585 Charleroi	4,047.18			
2250/1585 Charmilles	262.68			
2066/1585 O erlikon	3,898.97			
2300/1585 Vevey	117.21			
1760/1585 Stemens Schuckertwerke	9,562,21			
2413/1585 Charmilles	334 .22 17 . 647 .5 0			
1743/1585 Ansaldo San Georgio 2647/1585 Charmilles	11,477.04			
2843/1585 Charmilles	2,054.56		2	
/1617	5,787.23		S	
/1635	4,960,02	958,231.10	4	3 6/6 60
2058/1585 Veith			**	1,262,55
		13,093,577.20		\$13.093.577.20

REGICTRATION 6. 401

COMPORACION DE FOMENTO DE LA PRODUCCION
TRIAL BALANCE
NEW YORK OFFICE AS OF MARCH 31, 1962 PAGE -3-

ASSETS CASH

DEBIT

CREDIT

OTHER ACCOUNTS

C. L. Under Cr. Iss. & Dir. C.L. Manufacturers Hanover Tr. Co.

C. L. Endesa C.L. Fomento C.L. Enap 14,382,643.80

57,234.57 4,755,087.67 733,765.58

8,836,555.98

\$14,382,643.80

APRATIGOR Section
Registration of Justice
Registration of Justice